



恒生銀行

HANG SENG BANK

Press Release

5 September 2005

HANG SENG OFFERS HK MIDCAP FUND SERIES

Hang Seng is offering two new capital guaranteed funds in addition to the existing Hang Seng HK MidCap Index Fund to provide investors with an opportunity to benefit from the potential growth of the Hang Seng HK MidCap Index (the "Index").

The Index is a sub-index of the Hang Seng Hong Kong Composite Index (the "HSHKCI"). It comprises 35 constituent stocks and covers the next 15% of the market capitalisation of the HSHKCI after the top 80%. The Index and the Hang Seng Index (the "HSI") are closely related. As at 26 August 2005, 11 of the constituent stocks of the Index are also constituent stocks of the HSI.

The three funds are:

- **Hang Seng 100% Capital Guaranteed HK MidCap Power Fund – Oct05 – 2 Years (the "Power Fund")**
- **Hang Seng 100% Capital Guaranteed HK MidCap Income Fund – Oct05 – 8% Total Dividend in 3 Years (the "Income Fund")**
- **Hang Seng HK MidCap Index Fund**

The key features of the two new capital guaranteed funds are:

- The "Power Fund" and the "Income Fund" both provide investors with an opportunity to receive potential return (if any) at maturity through participation at the relevant Participation Rates in the potential growth of the Index during their respective investment periods.
- The "Power Fund" will have a higher participation rate (estimated to be 44.38% based on the market situation as at 26 August 2005 and for reference only), helping investors to enjoy a relatively higher potential return (if any) at maturity.
- The "Income Fund" provides investors with five Guaranteed Cash Dividends, totalling 8%, during the first 2.5 years of its investment period.
- Both funds provide a guarantee regarding the payment of 100% of the capital invested for Units held until their respective Maturity Dates.

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The two new capital guaranteed funds take the total number of sub-funds in the Hang Seng Investment Series for retail customers to 145, of which 124 are capital guaranteed funds.

The **Hang Seng HK MidCap Fund** aims to match as closely as is practicable the performance of the Index through investing primarily in the constituent stocks of the Index. Investors can choose to invest in “Income Units” or “Accumulation Units” of the fund. Subscription Fee Class (Class A) and No Subscription Fee Class (Class B) are also available in respect of each type of Unit.

Founded in 1933, Hang Seng Bank is a principal member of the HSBC Group. It operates 156 branches and automated banking centres in Hong Kong; a branch in Macau; and a network of 12 mainland China outlets, including five branches (in Shanghai, Guangzhou, Shenzhen, Fuzhou and Nanjing), four sub-branches (three in Shanghai and one in Shenzhen) and three representative offices (in Beijing, Xiamen and Dongguan). The Bank also has a representative office in Taipei.

With consolidated assets of HK\$569.7 billion as at 30 June 2005, the Bank reported a profit attributable to shareholders of HK\$6,045 million for the first six months of 2005, and HK\$11.40 billion in 2004. For further information on Hang Seng, please visit the Bank’s website at www.hangseng.com.

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