

恒生投資指數基金系列 II  
恒生指數上市基金（上市編號: 2833）  
（「本基金」）

單位持有人通告

此乃重要函件，務請閣下即時垂注。閣下如對本函之內容有任何疑問，應尋求獨立專業的財務意見。

親愛的單位持有人：

香港銷售文件之修訂

我們作為本基金之基金經理，現通知閣下由於香港聯合交易所實施收市競價交易時段，由 2008 年 5 月 26 日起，證券市場正常全日市的正式收市時間將為下午 4 時 10 分及半日市的正式收市時間將為下午 12 時 40 分。本基金之香港銷售文件將會相應地作出修訂。詳情請參閱隨函附上的「香港銷售文件之修訂」。

如對上述事項有任何問題，請於辦公時間內致電 (852) 2198 3379 聯絡我們。

我們對本文件所載資料之準確性承擔責任。

恒生投資管理有限公司  
2008 年 4 月 16 日

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**恒生指數上市基金（上市編號: 2833）**  
**（「本基金」）**

**香港銷售文件之修訂**

本基金之香港銷售文件將於 2008 年 5 月 26 日起作出以下修訂。該修訂將構成本基金香港銷售文件的一部份，而銷售文件亦應被視作已作出有關修訂。

在本基金香港銷售文件第 9 頁「兩個發售階段是什麼？兩者有何差異？」一項下之第 4 段將被全部刪去並由下段取代：

“有關聯接基金所作的特別新增及贖回之申請，截止時間(簡稱「**交易時限**」)為有關交易日聯交所正式收市時間；而參與經紀商所作的以實物方式新增及贖回之申請，交易時限為各交易日聯交所正式收市時間後之 15 分鐘，或由基金經理決定並與受託人同意的其他時間，但該時間須在該交易日恒生指數 ETF 的資產淨值的計算之前。若該交易日為聯交所一整天的買賣日或聯交所僅在下午開市進行正常買賣之日，現時聯接基金所作的特別新增及贖回之申請之交易時限為下午 4 時 10 分（香港時間）；若聯交所於有關交易日僅在上午開市進行正常買賣，則該交易時限為下午 12 時 40 分（香港時間）。若該交易日為聯交所一整天的買賣日或聯交所僅在下午開市進行正常買賣之日，現時參與經紀商所作的以實物方式新增及贖回之申請之交易時限為下午 4 時 25 分（香港時間）；若聯交所於有關交易日僅在上午開市進行正常買賣，則該交易時限為下午 12 時 55 分（香港時間）。”

如對上述事項有任何問題，請於辦公時間內致電 (852) 2198 3379 聯絡我們。

我們對本文件所載資料之準確性承擔責任。

恒生投資管理有限公司  
2008 年 4 月 16 日

**Hang Seng Investment Index Funds Series II**  
**Hang Seng Index ETF (Stock Code: 2833)**  
**(the "Fund")**

**Notice to Unitholders**

**This document is important and requires your immediate attention. If you are in doubt about the contents of this document, you should seek independent professional financial advice.**

Dear Unitholders,

**Amendment to the Hong Kong Offering Document**

We, as the Manager of the Fund, hereby inform you that, due to the implementation of closing auction session by the Stock Exchange of Hong Kong Limited, the official closing time for the securities market will be 4:10 p.m. for a normal day trading and 12:40 p.m. for a half-day trading with effect from 26 May 2008. The Hong Kong Offering Document of the Fund will be revised accordingly. For details, please refer to the enclosed "Amendment to the Hong Kong Offering Document".

If you have any queries concerning the above, please contact us at (852) 2198 3379 during office hours.

We accept responsibility for the accuracy of the contents of this document.

Hang Seng Investment Management Limited  
16 April 2008

**Hang Seng Investment Index Funds Series II**  
**Hang Seng Index ETF (Stock Code: 2833)**  
**(the "Fund")**

**Amendment to the Hong Kong Offering Document**

The following amendment will be made to the Hong Kong Offering Document of the Fund with effect from 26 May 2008. This amendment will form part of the Hong Kong Offering Document of the Fund which should be read as amended by this amendment.

The 4th paragraph in the section headed "What are the Two Offering Phases and how do they differ?" on page 11 of the Hong Kong Offering Document of the Fund will be deleted in its entirety and replaced by the following:

"The cut-off time (**Dealing Deadline**) for making a special creation and redemption application by a Feeder Fund is the official closing time of the SEHK on the relevant Dealing Day and the Dealing Deadline for making an in-kind creation and redemption application by a Participating Dealer is 15 minutes after the official closing time of the SEHK on each Dealing Day, or such other time prior to the calculation of the Net Asset Value of the HSI ETF on that Dealing Day as the Manager may determine and agree with the Trustee. The current Dealing Deadline for making a special creation and redemption application by a Feeder Fund is 4:10 p.m. (Hong Kong time) if it is a full trading day on the SEHK or if the SEHK opens for normal trading only in the afternoon, or 12:40 p.m. (Hong Kong time) if the SEHK opens for normal trading only in the morning of the relevant Dealing Day. The current Dealing Deadline for making an in-kind creation and redemption application by a Participating Dealer is 4:25 p.m. (Hong Kong time) if it is a full trading day on the SEHK or if the SEHK opens for normal trading only in the afternoon, or 12:55 p.m. (Hong Kong time) if the SEHK opens for normal trading only in the morning of the relevant Dealing Day."

If you have any queries concerning the above, please contact us at (852) 2198 3379 during office hours.

We accept responsibility for the accuracy of the contents of this document.

Hang Seng Investment Management Limited  
16 April 2008