

恒生投資指數基金系列 II
恒生指數上市基金（上市編號: 2833）
（「本基金」）

單位持有人通告

此乃重要函件，務請閣下即時垂注。閣下如對本函之內容有任何疑問，應尋求獨立專業的財務意見。

親愛的單位持有人：

香港銷售文件之修訂

我們作為本基金之基金經理，現通知閣下基金經理之其中一名董事已辭職。因此，本基金之香港銷售文件已作修訂並於 2008 年 11 月 17 日生效。現謹隨函附上「香港銷售文件之修訂」供閣下參考。

如對上述事項有任何問題，請於辦公時間內致電(852) 2198 3379 聯絡我們。

我們對本文件所載資料之準確性承擔責任。

恒生投資管理有限公司

2009 年 1 月 19 日

恒生投資指數基金系列 II
恒生指數上市基金（上市編號: 2833）
（「本基金」）

香港銷售文件之修訂

本基金之香港銷售文件已作出以下修訂，有關之修訂已於 2008 年 11 月 17 日生效。該修訂已構成本基金香港銷售文件的一部分，而香港銷售文件亦應被視作已作出有關修訂。

在本基金香港銷售文件第 34 頁，「基金經理及上市代理人之董事」一項已被全部刪去並由下列取代：

“基金經理及上市代理人之董事

馮孝忠

李佩珊

陸世龍

劉存忠

何家存

黃東寶”

如對上述事項有任何問題，請於辦公時間內致電 (852) 2198 3379 聯絡我們。

我們對本文件所載資料之準確性承擔責任。

恒生投資管理有限公司

2009 年 1 月 19 日

Hang Seng Investment Index Funds Series II
Hang Seng Index ETF (Stock Code: 2833)
(the “Fund”)

Notice to Unitholders

This document is important and requires your immediate attention. If you are in doubt about the contents of this document, you should seek independent professional financial advice.

Dear Unitholders,

Amendment to the Hong Kong Offering Document

We, as the Manager of the Fund, hereby inform you that one of the directors of the Manager has resigned. As such, the Hong Kong Offering Document of the Fund has been revised with effect from 17 November 2008. The “Amendment to the Hong Kong Offering Document” is enclosed for your easy reference.

If you have any queries concerning the above, please contact us at (852) 2198 3379 during office hours.

We accept responsibility for the accuracy of the contents of this document.

Hang Seng Investment Management Limited
19 January 2009

Hang Seng Investment Index Funds Series II
Hang Seng Index ETF (Stock Code: 2833)
(the “Fund”)

Amendment to the Hong Kong Offering Document

The following amendment has been made to the Hong Kong Offering Document of the Fund with effect from 17 November 2008. This amendment forms part of the Hong Kong Offering Document of the Fund which should be read as amended by this amendment.

The section “DIRECTORS OF THE MANAGER AND LISTING AGENT” on page 39 of the Hong Kong Offering Document of the Fund has been deleted in its entirety and replaced with the following:

“DIRECTORS OF THE MANAGER AND LISTING AGENT

Fung Hau Chung, Andrew

Lee Pui Shan

Luk Sai Lung

Lau Chuen Chung

Ho Ka Chuen, Clement

Wong Tung Po, Mabel”

If you have any queries concerning the above, please contact us at (852) 2198 3379 during office hours.

We accept responsibility for the accuracy of the contents of this document.

Hang Seng Investment Management Limited

19 January 2009