

零售債券風險程度一覽表 (2011年3月1日更新)  
**Retail Bond Risk Rating (Updated on 1 Mar 2011)**

發債機構 Issuer / 證券編號 Sec ID	信貸評級 <sup>1</sup> Credit Rating <sup>1</sup>	年票面息率 Coupon (%per annum)	到期日 Maturity	產品風險程度 <sup>2</sup> Product Risk Level <sup>2</sup>	
				(as of 1 Mar 2011)	(as of 2 Dec 2010)
Hutchison Whampoa Int'l Ltd (K314)	A3 / A-	6.500%	13 Feb 2013	3	3
Hutchison Whampoa Int'l Ltd (K355)	A3 / A-	6.250%	24 Jan 2014	3	3
Hutchison Whampoa Int'l Ltd (K439)	A3 / A-	7.450%	24 Nov 2033	3	3
HSBC Holdings PLC* (K453)	A1 / A	5.250%	12 Dec 2012	3	3
China Development Bank Corp. (CDB202)	N/A / AA-	2.450%	22 Aug 2011	1	1
The Export-Import Bank of China (CHEXIM302)	N/A / N/A	3.400%	04 Sep 2011	2	2
The Central People's Government of the People's Republic of China (PRC201)	Aa3 / N/A	2.250%	27 Oct 2011	1	1
The Central People's Government of the People's Republic of China (PRC301)	Aa3 / N/A	2.700%	27 Oct 2012	1	1
Airport Authority Hong Kong (K456)	N/A / AAA	5.000%	16 Sep 2013	1	1
HSBC Bank (China) Company Limited (HSBC201)	N/A / N/A	2.600%	14 Sep 2011	1	1
HSBC Holdings plc (K459)	Aa2 / AA-	4.500%	30 Apr 2014	2	2
Standard Chartered plc (K458)	A2 / A	5.750%	30 Apr 2014	3	3
Commonwealth Bank of Australia (K460)	Aaa / AAA	4.250%	27 Jan 2012	1	1
Commonwealth Bank of Australia (K461)	Aa1 / AA	6.625%	22 Sep 2014	1	1
Commonwealth Bank of Australia (K462)	Aaa / AAA	4.000%	20 Feb 2012	1	1
Standard Chartered plc (K463)	A2 / A	6.500%	28 Apr 2014	3	3
Standard Chartered plc (K464)	A2 / A	5.500%	18 Nov 2014	3	3
Kowloon-Canton Railway Corporation (K465)	Aa1 / AAA	5.125%	20 May 2019	2	2
CLP Power Hong Kong Financing Limited (K466)	N/A / A	4.280%	03 Nov 2014	3	3
Hong Kong Special Administrative Region Government (K467)	Aa1 / AAA	1.670%	24 Mar 2014	1	1
Hong Kong Special Administrative Region Government (K468)	NR / AAA	1.750%	23 Mar 2015	1	1
China Development Bank Corp. (K469)	N/A / N/A	3-Month SHIBOR + 0.3%	20 Aug 2011	1	1
Australia and New Zealand Banking Group Ltd (K470)	Aa1 / AA	8.500%	22 Apr 2013	1	1
Republic of Korea (K471)	A1 / A	4.250%	01 Jun 2013	2	2
Republic of Korea (K472)	A1 / A	5.750%	16 Apr 2014	2	2
Commonwealth of Australia (K473)	Aaa / N/A	5.750%	15 Jun 2011	1	1
Commonwealth of Australia (K474)	Aaa / N/A	5.750%	15 Apr 2012	1	1
Hong Kong Special Administrative Region Government (K475)	Aa1 / AAA	4.850%	27 Jun 2017	1	1

Hong Kong Special Administrative Region Government (K476)	N/A / AAA	2.160%	09 Dec 2019	1	1
MTR Corporation (C.I.) Limited (K477)	Aa1 / AAA	2.000%	20 Jan 2014	1	1
Hong Kong Special Administrative Region Government (K478)	N/A / N/A	2.070%	03 Nov 2014	1	1
National Australia Bank Limited (K479)	Aa1 / AA	5.375%	08 Dec 2014	1	1
Commonwealth Bank of Australia (K480)	Aa1 / AA	6.250%	10 Sep 2013	1	1
Kowloon-Canton Railway Corporation (K481)	Aa1 / AAA	2.650%	28 Apr 2014	2	2
HKCG (Finance) Limited (K482)	A1 / A+	6.250%	07 Aug 2018	2	2
Hopewell Highway Infrastructure Limited (K483)	N/A / N/A	2.980%	13 Jul 2012	5	5
Commonwealth of Australia (K484)	Aaa / N/A	5.750%	15 Jul 2022	1	1
Commonwealth Bank of Australia (K485)	Aa1 / AA	3.625%	14 Oct 2014	1	1
Bank of China (Hong Kong) Limited (Subordinated Note) (K486)	A1 / BBB+	5.550%	11 Feb 2020	3	3
Standard Chartered plc (K487)	A2 / A	3.850%	27 Apr 2015	2	2
HSBC Holdings plc (K488)	Aa2 / AA	3.500%	28 Jun 2015	1	1
China Development Bank Corporation, Hong Kong Branch (TCD001)	N/A / N/A	2.100%	13 Sep 2012	1	1
Bank of China Limited (K489)	N/A / A-	2.650%	30 Sep 2012	2	2
Bank of China Limited (K490)	N/A / A-	2.900%	30 Sep 2013	2	2
China Development Bank Corp. (K491)	N/A / N/A	5 Buz Day 3-Mth SHIBOR Avg + 0.1%	14 Oct 2013	1	1
China Development Bank Corp. (CDB301)	N/A / AA-	2.700%	11 Nov 2013	1	1

附註Remark:

1. 債券/票據的信貸評級 Moody's / S&P 穆迪/標準普爾Credit ratings of the Bond/Note:

2. 產品風險程度 Product Risk Level:

1 = 低風險 Low risk

此風險程度之產品可能適合一些希望盡量避免風險，資本保值對他/她來說是最重要的投資者。

Products with this risk level may be suitable for an investor who is very risk averse, and for whom preserving capital is the most important.

2 = 低至中度風險 Low to Medium risk

此風險程度之產品可能適合一些希望有真正資本增值機會，並明白及願意承受少量程度的資本風險的投資者。

Products with this risk level may be suitable for an investor who wants to gain the potential for some real capital growth while he/she understands that he/she needs to take a small amount of risk with the capital invested.

3 = 中度風險 Medium risk

此風險程度之產品可能適合一些願意為他/她的資本增值而承擔中等程度的風險的投資者。

Products with this risk level may be suitable for an investor who is willing to tolerate a moderate amount of risk to see his/her money grow.

4 = 中度至高風險 Medium to High risk

此風險程度之產品可能適合一些希望他/她的投資有較大的真正資本增值機會，並明白及願意承受較高程度的資本風險的投資者。

Products with this risk level may be suitable for an investor who wants to gain the potential of greater real capital growth. He/she understands that to have this potential he/she needs to take a high amount of risk with the capital invested.

5 = 高風險 High risk

此風險程度之產品可能適合一些希望他/她的投資有大幅度的真正資本增值，並明白及願意承擔高程度的資本風險的投資者。

Products with this risk level may be suitable for an investor who wants to have very significant real capital growth. He/she understands that to have this he/she needs to take a very high amount of risk with the capital invested.