




客戶存款相關資料使用同意書

根據香港金融管理局之建議，恆生銀行需要得到客戶之同意方可查閱及使用客戶之存款相關資料以作投資及財富管理用途（於所有渠道），包括但不限於向客戶提供恆生的投資及財富管理產品／服務，及考慮／選擇向客戶提供與該等產品／服務有關的資訊／材料。

渠道： 桌面版個人e-Banking

經桌面版個人e-Banking

登入桌面版個人e-Banking > 選擇「投資」> 「其他投資服務」> 「申請」> 「客戶存款相關資料使用同意書」



The screenshot displays the Hang Seng Bank e-Banking interface. The top navigation bar includes the bank's logo, name, and utility icons (Home, Call Center, Contact Us, Settings, Logout). The main menu on the left is categorized into 'Account Services', 'P.P. Payment Platform', 'Foreign Exchange', 'Investment', 'Other Investment Services', 'Applications', 'Shareholder Information', 'Insurance', and 'Loans & Disbursements'. The 'Investment' menu is expanded, showing 'Investment Overview', 'Bonds', 'SimplyFund', 'Fund Investment', 'Equity', 'Equity-linked Investment', 'FX2', 'Foreign & Gold Savings Investment Services', 'Secured Investment Savings', and 'Higher Interest Investment Savings'. The 'Other Investment Services' menu is also expanded, showing 'Investment Tools', 'Market Recommendation', 'Applications', 'Shareholder Information', 'Investor Protection Assessment', 'Insurance', and 'Loans & Disbursements'. The 'Applications' menu item is highlighted with a red box and a '3' in a circle. The 'Market Recommendation' menu item is highlighted with a red box and a '2' in a circle. The 'Investment' menu item is highlighted with a red box and a '1' in a circle. The main content area shows the 'Customer Consent for Use of Deposit-Related Information' form, which is titled '客戶存款相關資料使用同意書' and is part of a 3-step process (Step 1 of 3). The form includes a date field (22-03-2022) and a user name field (LAI HIU LOK). Below these fields, there are two radio button options for the user to select their consent level. The first option is '本人同意讓恒生查閱及使用本人之存款相關資料以作投資及財富管理用途（於所有渠道），包括但不限於向本人提供恆生的投資及財富管理產品／服務，及考慮／選擇向本人提供與該等產品／服務有關的資訊／材料^[1]。' The second option is '本人不同意讓恒生查閱及使用本人之存款相關資料以作投資及財富管理用途。' There are '取消' (Cancel) and '繼續' (Continue) buttons at the bottom of the form. Below the form, there are sections for '其他注意事項' (Other Notes) and '備註' (Remarks).