恒生銀行 HANG SENG BANK

HANG SENG | MPF

恒變∞生無限 Ever Growing Ever Innovating

# Hang Seng MPF

has been honoured with numerous MPF industry awards for its remarkable achievements

From May 2023 to March 2024

## "The 2024 MPF Awards" by MPF Ratings[1]

- Gold Rated Scheme (8 consecutive years)
- 5 Year Consecutive Gold Rating
- Good Governance* (5 consecutive years)

**10 Year Consistent Performer**

- Bond Fund (Global) (3 consecutive years)
- Equity Fund (US) (2 consecutive years)

**5 Year Consistent Performer**

- Equity Fund (US) (2 consecutive years)
- Core Accumulation Fund (2 consecutive years)
- Age 65 Plus Fund (2 consecutive years)
- Equity Fund (Global)

## BENCHMARK MPF of the Year Awards 2023[2]

**Best-in-Class**

- Lifestyle (>60-80 % Equity) (2 consecutive years)
- US Equity (2 consecutive years)

## Hong Kong Institute of Human Resource Management "HR Excellence Awards 2023/2024"

**Category: HR Service Provider**

MPF Provider Award – Good Practice

## Bloomberg Businessweek/ Chinese Edition Top Fund Awards 2023[3]

**Best Performer**

- Equity–China Fund (MPFs 1 Year) (2 consecutive years)
- Mixed Allocation–Balanced Fund (MPFs 1 Year)
- Equity–China Fund (MPFs 5 Year) (4 consecutive years)
- Equity–U.S. Fund (MPFs 5 Year) (2 consecutive years)
- Mixed Allocation–Growth Fund (MPFs 5 Year)
- Equity–China Fund (MPFs 10 Year) (2 consecutive years)
- Equity–Europe Fund (MPFs 10 Year) (2 consecutive years)
- Equity–U.S. Fund (MPFs 10 Year)

**Outstanding Performer**

- Equity–Europe Fund (MPFs 1 Year) (2 consecutive years)
- Equity–U.S. Fund (MPFs 1 Year)
- Equity–Europe Fund (MPFs 5 Year) (4 consecutive years)
- Equity–Global Fund (MPFs 5 Year) (2 consecutive years)
- Equity–China Fund (MPFs 5 Year)
- Mixed Allocation–Balanced Fund (MPFs 10 Year) (2 consecutive years)

## 2023 Refinitiv Lipper Fund Awards[4]

REFINITIV LIPPER FUND AWARDS

2023 WINNER HONG KONG

- The Best MPF Group Award – Mixed Asset

**Best Mandatory Provident Fund over 10 Years**

- Equity China (2 consecutive years)
- Equity US (2 consecutive years)
- Equity Europe

**Best Mandatory Provident Fund over 5 Years**

- Equity China (7 consecutive years)
- Equity Europe
- Mixed Asset HKD Conservative
- Mixed Asset HKD Balanced

**Best Mandatory Provident Fund over 3 Years**

- Equity China (4 consecutive years)
- Equity US
- Equity Global
- Mixed Asset HKD Conservative

**Source:**

1 MPF Ratings. The awards and ratings were based on MPF Ratings' assessment criteria. For the awardees, assessment and rating criteria/ methodology, please refer to https://mpfratings.com.hk/ratings-and-awards/.

2 BENCHMARK Top MPF Fund Awards were based on the quantitative methodology and tools determined by BENCHMARK. For details of source and assessment criteria, please refer to http://www.benchmark.today/mpf-awards/#winners.

3 Bloomberg Businessweek/Chinese Edition. The awards were based on Bloomberg Businessweek/Chinese Edition's assessment criteria and the past 1-year, 5-year and 10-year data available on the Bloomberg Terminal. For the awardees, assessment criteria/methodology, please refer to http://www.bbwhkevent.com.

4 Refinitiv Lipper Fund Awards. The awards were based on Lipper's assessment criteria and methodology. For the awardees, assessment criteria/methodology, please refer to https://www.lipperfundawards.com/Awards/HongKong/2023/Fund.

5 Hong Kong Institute of Human Resource Management awards were based on the organizer's assessment criteria and methodology. For the awardees and judging criteria, please refer to the "Ceremony & Dinner" and "Awards Info" of the "HR Excellence Awards" under the "Events & Programmes" on the organizer's website.

**Note:**

- Investment involves risks. Past performance is not indicative of future performance. The value of financial instruments, in particular stocks and shares, and any income from such financial instrument, may go down as well as up.
- The above ratings and awards are for reference only and this material is for corporate news update purpose only. They are not indicative of the actual or future performance of the Constituent Funds.
- Through this material you are given the relevant award websites which are not under our control. We have no control over the nature, content and availability of those sites.

* The award is awarded to the HSBC Provident Fund Trustee (Hong Kong) Limited as the Trustee for Hang Seng MPF – SuperTrust Plus.

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