

由恒生銀行有限公司(「本行」)發售之十大股票掛鈎投資<sup>1</sup> (2022年8月8日至2022年8月12日)  
 Top 10 Equity Linked Investments offered by Hang Seng Bank Limited (the "Bank")<sup>1</sup> (from 8<sup>th</sup> August 2022 to 12<sup>th</sup> August 2022)

港股股票掛鈎投資

HK Stock(s) Equity Linked Investments

排序 Rank	產品 <sup>2</sup> Structure <sup>2</sup>	掛鈎股票編號 Underlying Stock Code	掛鈎股票名稱 Underlying Stock Name (Chi)	貨幣 Currency	投資期(月) Tenor (mth)	息率 Coupon	行使價 Strike	贖回價 Call	氣墊水平 <sup>3</sup> Airbag <sup>3</sup>	基本贖回水平 Base Redemption Level	風險級別 <sup>4</sup> Risk Level <sup>4</sup>
1	可贖回 ELLs Callable ELLs	02269	藥明生物技術有限公司	HKD	6 months	27% p.a	84	98	75% EKI	不適用 N/A	4
		09988	阿里巴巴集團控股有限公司 - SW								
2	可贖回 ELLs Callable ELLs	02800	盈富基金	HKD	6 months	7.2% p.a	95	103	90% EKI	不適用 N/A	3
3	可贖回 ELLs Callable ELLs	02269	藥明生物技術有限公司	HKD	6 months	27% p.a	87.5	98	75% EKI	不適用 N/A	4
		09988	阿里巴巴集團控股有限公司 - SW								
4	可贖回 ELLs Callable ELLs	02269	藥明生物技術有限公司	HKD	6 months	28.08% p.a	86	98	75% EKI	不適用 N/A	4
		09988	阿里巴巴集團控股有限公司 - SW								
5	可贖回 ELLs Callable ELLs	02800	盈富基金	HKD	6 months	6% p.a	95	103	90% EKI	不適用 N/A	3

非所有由本行發售的股票掛鈎投資均展示於本行之網上平台。請親臨分行以查看本行發售的全部股票掛鈎投資。

Not all of the ELLs that are offered by the Bank are available on the Bank's online platform. Please visit our branches for all ELLs offered by the Bank.

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6	可贖回 ELIs	02822	CSOP 富時中國 A50 ETF	HKD	6 months	6% p.a	78.5	105	不適用 N/A	不適用 N/A	4
	Callable ELIs	03033	南方東英恒生科技指數 E T F								
7	可贖回 ELIs	02823	ISHARES 安碩富時 A50 中國指數 ETF	HKD	6 months	7.08% p.a	85.88	108	不適用 N/A	不適用 N/A	4
	Callable ELIs	02800	盈富基金								
8	可贖回 ELIs	02800	盈富基金	HKD	6 months	11.04% p.a	95	105	不適用 N/A	不適用 N/A	4
	Callable ELIs	00939	中國建設銀行股份有限公司								
9	設有潛在上升收益現金分派 ELIs	01299	友邦保險控股有限公司	HKD	4 months	15% abs	96	不適用 N/A	不適用 N/A	不適用 N/A	4
	PUCD ELIs	01109	華潤置地有限公司								
10	可贖回 ELIs	00175	吉利汽車控股有限公司	HKD	6 months	20.04% p.a	83	110	不適用 N/A	不適用 N/A	4
	Callable ELIs	01211	比亞迪股份有限公司								

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美股股票掛鈎投資

US Stock(s) Equity Linked Investments

排序 Rank	產品 <sup>2</sup> Structure <sup>2</sup>	掛鈎股票編號 Underlying Stock Code	掛鈎股票名稱 Underlying Stock Name (Chi)	貨幣 Currency	投資期(月) Tenor (mth)	息率 Coupon	行使價 Strike	贖回價 Call	氣墊水平 <sup>3</sup> Airbag <sup>3</sup>	基本贖回水平	風險級別 <sup>4</sup> Risk Level <sup>4</sup>
										Base Redemption Level	
1	可贖回 ELIs Callable ELIs	TSLA	特斯拉公司	USD	3 months	20.04% p.a	77.87	100	不適用 N/A	不適用 N/A	4
		BA	波音								
2	可贖回 ELIs Callable ELIs	TSLA	特斯拉公司	HKD	6 months	11.64% p.a	70	100	65% EKI	不適用 N/A	3
3	可贖回 ELIs Callable ELIs	TSLA	特斯拉公司	USD	6 months	13.08% p.a	70	100	不適用 N/A	不適用 N/A	3
4	可贖回 ELIs Callable ELIs	TSLA	特斯拉公司	HKD	6 months	11.88% p.a	68	100	63% EKI	不適用 N/A	3
5	可贖回 ELIs Callable ELIs	TSLA	特斯拉公司	HKD	6 months	9% p.a	65	100	60% EKI	不適用 N/A	3

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										Base Redemption Level	
6	可贖回 ELIs Callable ELIs	AAPL	蘋果公司	HKD	6 months	8.88% p.a	90	100	85% EKI	不適用 N/A	4
		GOOGL	Alphabet Inc								
7	可贖回 ELIs Callable ELIs	AAPL	蘋果公司	HKD	3 months	10.08% p.a	91	100	86% EKI	不適用 N/A	4
		GOOGL	Alphabet Inc								
8	可贖回 ELIs Callable ELIs	NKE	耐克公司	HKD	6 months	9.84% p.a	95	100	90% EKI	不適用 N/A	3
9	可贖回 ELIs Callable ELIs	TSLA	特斯拉公司	HKD	3 months	8.04% p.a	70	100	65% EKI	不適用 N/A	3
10	不適用 N/A										

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### 風險警告 Risk Warning

股票掛鈎投資（「股票掛鈎投資」）乃涉及金融衍生工具的結構性產品。投資決定是由閣下自行作出的，但閣下不應投資在該「股票掛鈎投資」，除非中介人於銷售該產品時已向閣下解釋經考慮閣下的財務狀況、投資經驗及目標後，該類產品是適合閣下的。投資者於作出任何投資決定前，應參閱股票掛鈎投資之有關發售文件。

Equity Linked Investments ("ELIs") are structured products involving derivatives. The investment decision is yours but you should not invest in the ELIs unless the intermediary who sells it to you has explained to you that the product is suitable for you having regard to your financial situation, investment experience and investment objectives. Investors should read the relevant offering documents of the ELIs before making any investment decision.

股票掛鈎投資為內含衍生工具的非上市結構性產品，並不等於亦不應被視為定期存款。本行的股票掛鈎投資並非存款保障計劃下的受保障存款。

ELIs are unlisted structured products embedded with derivatives and are not equivalent to nor should they be treated as time deposits. They are NOT protected deposits for the purposes of the Deposit Protection Scheme.

據證券及期貨事務監察委員會(「證監會」)之《網上分銷及投資諮詢平台指引》，ELIs被界定為複雜產品，投資者應謹慎行事。

ELIs are defined as complex products under the guideline on Online Distribution and Advisory Platforms from Securities and Futures Commission ("SFC"), you should exercise caution in the relation to this product.

部分股票掛鈎投資並不保本 - 股票掛鈎投資為內含衍生工具的非上市結構性產品。由於部分股票掛鈎投資並不保本，**在最壞的情況下，投資者可能損失全部的投資。**

Some ELIs are non-capital protected - ELIs are unlisted structured products embedded with derivatives. As some ELIs are not capital protected **in the worst case scenario, investors may lose all of the investment.**

部分股票掛鈎投資於到期時部分保本 - 如閣下持有股票掛鈎投資至到期且該掛鈎投資並未因其他原因被提早終止，部分股票掛鈎投資於到期時具部分保本機制。閣下於到期時收取的分派可能少於閣下的初始投資額，但須以基本贖回水平為限。

Some ELIs are partially capital protected at maturity – Provided that you hold the ELIs until maturity and the ELIs are not otherwise early terminated, there are some ELIs that are partially capital protected at maturity. The payout that you receive at maturity may be less than your initial investment amount but is subject to a base redemption level.

投資者亦應參閱股票掛鈎投資有關發售文件載列的風險因素及先細讀及理解結構式產品之性質、條款。投資者並於進行交易前應考慮結構式產品之投資是否適合投資者。如有需要，投資者應徵求獨立之財務及法律意見。

Investors should also read the risk factors and understand the nature, terms and risks of ELIs and their individual structure set out in the relevant offering documents of the ELIs. Investors should study and consider the suitability of their investment in the ELIs before trading. Independent financial and legal advice should be sought if necessary.

上述由本行發售之十大股票掛鈎投資僅供一般資料及參考之用，及並不擬提供或構成對任何人士提出購買上述任何股票掛鈎投資的招攬、邀請或建議。

The above top 10 traded Equity Linked Investments offered by the bank is for information and reference only and does not intend to provide or constitute any offer, invitation or recommendation to any person to purchase any ELIs described herein.

附註Remarks:

1. 「由恒生銀行有限公司發售之十大股票掛鈎投資」是根據零售銀行個人客戶及商業銀行客戶已認購的各股票掛鈎投資之認購總額（港元或其等值），列出於2022年8月8日至2022年8月12日期間由本行所發行之所有股票掛鈎投資中最高十隻股票掛鈎投資。若某一股票掛鈎投資並非以港元作為結算貨幣，認購金額將會按本行不時所定之當時滙率兌換成港元，以計算認購總額。以上列表提供之結果僅供一般資料及參考之用，及並不擬提供或構成招攬、建議或意見。“Top 10 Equity Linked Investments offered by Hang Seng Bank Limited” lists the top 10 ELIs that are purchased by the retails banking personal customers and commercial banking customers among all ELIs offered by the Bank during 8<sup>th</sup> August 2022 to 12<sup>th</sup> August 2022, based on the total subscription amount (in HKD or equivalent) for each ELI. In the case where an ELI is denominated in a currency other than HKD, the prevailing foreign exchange rate as determined by the Bank from time to time will be used for converting the subscription amount into HKD, in calculating the total subscription amount. **Result of the above list is provided for general information and reference only and is not intended to provide or constitute solicitation, recommendation, or advice.**
2. 可贖回ELIs代表恒生非保本非上市可贖回股票掛鈎投資。設有潛在上升收益現金分派ELIs代表恒生非保本非上市並設有潛在上升收益現金分派之看漲式股票掛鈎投資。設有潛在上升收益現金分派及部分保本ELIs代表恒生非上市並設有潛在上升收益現金分派及於到期時部分保本之一籃子股票看漲式股票掛鈎投資。Callable ELIs refers to Hang Seng Non-Capital Protected Unlisted Callable Equity Linked Investments. PUCD ELIs refers to Hang Seng Non-Capital Protected Unlisted Bull Equity Linked Investments with Potential Upside Cash Distribution. PUCD and PCP ELIs refers to Hang Seng Unlisted Basket Stocks Bull Equity Linked Investments with Potential Upside Cash Distribution and Partial Capital Protection at Maturity.
3. AKI 代表每日氣墊機制，EKI 代表最終定價日氣墊機制。AKI represents Daily Airbag, EKI means Final Fixing Date Airbag.
4. 風險接受程度之說明 Descriptions of Risk Tolerance Level

**風險接受程度 Risk Tolerance Level: 低風險 Low Risk (1)**

- 風險接受程度：低風險 (1) – 保守的投資者。資本保值為他 / 她最重要的考慮。投資者尋求獲取與存款利率相若的投資回報，並明白他 / 她將需要及願意承受輕微程度（不等於零）的資本風險。 Risk Tolerance Level: Low Risk (1) – The investor is conservative. Capital preservation is of primary importance. The investor wants to achieve investment returns in line with bank deposits and understands he/she will need to and is willing to take a minimal (not zero) amount of risk with the capital invested.
- 投資者預期他 / 她的投資的價值於一般市況下將有輕微波動（不等於零）。 In normal market conditions, the investor expects the price fluctuation of his/her investment to be minimal (not zero).
- 評為低風險 (1) 的投資產品應當適合這類型的投資者。 Investment products with risk rating “Low Risk (1)” are likely to be suitable for such investors.



#### 風險接受程度 Risk Tolerance Level: 低至中度風險 Low to Medium Risk (2)

- 風險接受程度：低至中度風險 (2) – 輕度保守的投資者。投資者尋求低至中等程度的資本增值機會，並明白他 / 她將需要及願意承受低至中等程度的資本風險。 Risk Tolerance Level: Low to Medium Risk (2) – The investor is moderately conservative. The investor wants to achieve low to medium level of capital growth and understands he/she will need to and is willing to take low to medium amount of risk with the capital invested.
- 投資者預期他 / 她的投資的價值於一般市況下將有輕微至中等程度的波動。 In normal market conditions, the investor expects the price fluctuation of his/her investment to be low to medium.
- 評為低至中度風險 (2) 或以下風險的投資產品應當適合這類型的投資者。 Investment products with risk rating “Low to Medium Risk (2)” or below are likely to be suitable for such investors.

#### 風險接受程度 Risk Tolerance Level: 中度風險 Medium Risk (3)

- 風險接受程度：中度風險 (3) – 輕度進取的投資者。投資者尋求中等程度的資本增值機會，並明白他 / 她將需要及願意承受中等程度的資本風險。 Risk Tolerance Level: Medium Risk (3) – The investor is moderately aggressive. The investor wants to achieve medium level of capital growth and understands he/she will need to and is willing to take a medium amount of risk with the capital invested.
- 投資者預期他 / 她的投資的價值於一般市況下將有中等程度的波動。 In normal market conditions, the investor expects the price fluctuation of his/her investment to be medium.
- 評為中度風險 (3) 或以下風險的投資產品應當適合這類型的投資者。 Investment products with risk rating “Medium Risk (3)” or below are likely to be suitable for such investors.

#### 風險接受程度 Risk Tolerance Level: 中度至高風險 Medium to High Risk (4)

- 風險接受程度：中度至高風險 (4) – 進取的投資者。投資者尋求中等至高程度的資本增值機會，並明白他 / 她將需要及願意承受中等至高程度的資本風險。 Risk Tolerance Level: Medium to High Risk (4) – The investor is aggressive. The investor wants to achieve medium to high capital growth and understands he/she will need to and is willing to take medium to high amount of risk with the capital invested.
- 投資者預期他 / 她的投資的價值於一般市況下將有中等至高程度的波動。 In normal market conditions, the investor expects the price fluctuation of his/her investment to be medium to high.
- 評為中度至高風險 (4) 或以下風險的投資產品應當適合這類型的投資者。 Investment products with risk rating “Medium to High Risk (4)” or below are likely to be suitable for such investors.

風險接受程度 Risk Tolerance Level: 高風險 High Risk (5)

- 風險接受程度：高風險 (5) – 非常進取的投資者。投資者尋求高程度的資本增值機會，並明白他 / 她將需要及願意承受包括有可能損失超過原投資金額的高程度的資本風險。 Risk Tolerance Level: High Risk (5) – The investor is very aggressive. The investor wants to achieve high capital growth and understands he/she will need to and is willing to take high amount of risk with the capital invested, including the possibility of losing more than the capital invested.
- 投資者預期他 / 她的投資的價值於一般市況下將有高程度的波動。 In normal market conditions, the investor expects the price fluctuation of his/her investment to be high.
- 評為高風險 (5) 或以下風險的投資產品應當適合這類型的投資者。 Investment products with risk rating “High Risk (5)” or below are likely to be suitable for such investors.