

W-8BEN — 美国预扣税及申报实益拥有人之外籍身分证明(个人)

如为联名户口,每位户口持有人必须分别填写一份表格。

W-8BEN 表格必须准确填写,不得涂改。

如果填写有误,请用新表格重新填写。

请勿使用涂改液或其他涂改工具。

所有 W 表格均必须以英文填写。

(Rev. October 2021) Department of the Treasury Internal Revenue Service	Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding and Reporting (Individuals) ► For use by individuals. Entities must use Form W-BEN-E. ► Go to www.irs.gov/Form/WBEEN for instructions and the latest information. ► Give this form to the withholding agent or payer. Do not send to the IRS.				OMB No. 1545-1621
Do NOT use this form					Instead, use Form:
You are NOT an indiv	ridual				W-8BEN-E
You are a U.S. citizer	or other U.S. person, including a resident alien	individual			W-9
	owner claiming that income is effectively connec		rade or business	within the Unite	ed States
(other than personal					W-8ECI
You are a beneficial of	owner who is receiving compensation for person	nal services performed in	the United States		8233 or W-4
You are a person act	ing as an intermediary				W-8IMY
Note: If you are reside provided to your jurisd	ent in a FATCA partner jurisdiction (that is, a Meliction of residence.	odel 1 IGA jurisdiction w	ith reciprocity), o	ertain tax acco	unt information may be
Part I Identif	ication of Beneficial Owner (see instr	ructions)			
 Name of individual 	dual who is the beneficial owner		2 Country of c	itizenship	
3 Permanent resi	idence address (street, apt. or suite no., or rural	route). Do not use a P.C	box or in-care	of address.	
001					
City or town, st	tate or province. Include postal code where app	ropriate.		Country	
4 Mailing address	s (if different from above)				
+ Mailing address	o (ii dilielelit ilolli above)				
City or town, sf	tate or province. Include postal code where app	ropriate.		Country	
				,	
5 U.S. taxpayer i	dentification number (SSN or ITIN), if required (s	see instructions)			
6a Foreign tax ide	ntifying number (see instructions)	6b Check if FTIN not	egally required .		🔲
7 Reference num	ber(s) (see instructions)	8 Date of birth (MM-	-DD-YYYY) (see in	nstructions)	
				nstructions)	
Part Claim	of Tax Treaty Benefits (for chapter 3				
Part II Claim o	of Tax Treaty Benefits (for chapter 3 e beneficial owner is a resident of				aning of the income tax
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由香港上海滙丰银行有限公司翻译 Translated by The Hongkong and Shanghai Banking Corporation Limited

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- A. 请详阅本节和相关指引,以确保使用正确的 W 表格。
- B. 第一部分(受益所有人身分)
 - 第1栏 全名(姓名)
 - 第2栏 国籍
 - 第3栏 在第一行填写完整的街道地址,在第二行填写城市或城镇、州或省,包括邮政编码。

请勿使用:

邮政信箱或代收地址

第三方姓名

金融机构的地址

美国地址

- 第4栏 如果您的邮件地址与永久居住地址不同,请填写邮件地址。
- **注意**: 如果填写美国邮件地址,必须书面说明使用美国邮件地址的原因。如果填写的国家/地区与永久居住地所在国家/地区不同,也必须书面说明原因。
- 第 5 栏 填写您的美国纳税人识别号码(TIN)。该号码为您的社会保障号码(SSN)或个人纳税人识别号码(ITIN)。
- 第6栏 6a) 填写您在美国以外的税务识别号码。如果没有外国税务识别号码,请转至 6b)。
 - 6b) 如果您的居留司法管辖区在法律上不要求您取得外国税务识别号码(包括该司法管辖区没有向其居民发出税务编号),请勾选这一栏。
- 第7栏 请勿填写户口号码,否则表格将仅限于所列户口使用,您可能须为您的其他户口另外填写 表格。
- 第8栏 并填写您的出生日期(月月/日日/年年年年)

注意: 有关谁是受益所有人的进一步说明, 请参阅 W-8BEN 指引。

- C. 第二部分(申请税务协定利益)
 - 第9 栏和第 10 仅当您是协定国/地区居民并有权申请税务协定利益,即您收到源自美国的固定 栏 或可确定年度或定期(FDAP)收入(例如股息)时,才需填写本节内容。如果对您 是否有资格申请税务协定利益存有疑问,我们建议您寻求独立税务意见。
- D. 第三部分(证明)
 - 1. 如果您代表**第**1 栏所述的人士签名,请勾选行事代表人这一栏。
 - 2. 请在表格上签名,并在签名下方的横在线以正楷工整书写姓名。
 - 3. 请以月月/日日/年年年的格式填写日期。
 - **注意**:除非授权书特别注明代理人/律师可以签署税务文件或税务表格(并提供或持有相关副本),或者提供国税局 2848 表格,否则本表格不得通过授权书授权签署。
 - *恒生不能提供任何税务建议。如需有关建议,请咨询独立税务顾问。

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