



## 4 features of Monthly Investment Plan for Funds (Video Transcript)

Designed for novice investors, Hang Seng Bank's "Monthly Investment Plan for Funds" possesses 4 features that help you develop investment habit with ease

Feature 1 -- monthly investment amount of as low as HKD500

Start your long-term investment habit and accumulate wealth with monthly contribution that requires less capital

Feature 2 -- Dollar Cost Averaging Strategy reduces the impact of market volatility

Unleash your investment potential in the long run

Feature 3 -- No minimum investment time horizon nor plan termination fees

Give you the flexibility to adjust your monthly contribution or terminate the plan according to personal needs

Feature 4 -- Pay with Hang Seng credit cards and earn credit card rewards at the same time

To borrow or not to borrow? Borrow only if you can repay!

Take the first step and start your fund investment with ease

Investors should note that investment involves risks (including the possibility of loss of the capital invested), prices of fund units may go up as well as down and past performance information presented is not indicative of future performance. Investors should read the relevant fund's offering documents (including the full text of the risk factors stated therein (in particular those associated with investments in emerging markets for funds investing in emerging markets)) in detail before making any investment decision.

### **Risk Disclosure of Investment Funds:**

Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of fund units may go up as well as down and past performance information presented is not indicative of future performance. Investors should read the relevant fund's offering documents (including the full text of the risk factors stated therein (in particular those associated with investments in emerging markets for funds investing in emerging markets)) in detail before making any investment decision. Investors should carefully consider whether an investment is suitable for them in view of their own investment objectives, investment experience, preferred investment tenor, financial situation, risk tolerance abilities, tax implications and other needs, etc., and should understand the nature, terms and



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risks of the investment products. Investors should obtain independent professional advice if they have concerns about their investment.

**Disclaimer**

The contents in this video are for illustration only and is not and should not be considered as a recommendation,

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professional advice and should not be relied upon in that regard.

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